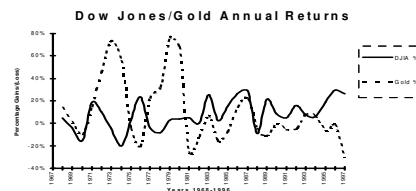




Gold

Energy & Tech Stocks



Weekly Hotline Message (Now in our 40th Year) January 29, 2021

New Coverage (2021-01-29):

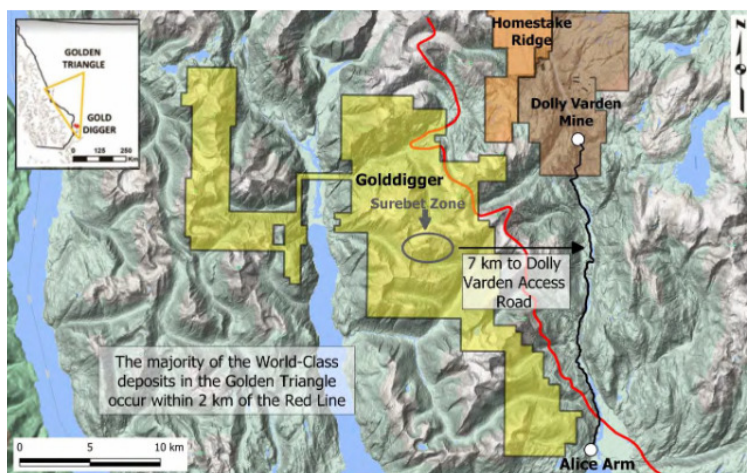
Goliath Resources Limited



Business: Exploration and development of the Golddigger Property in British Columbia's Golden Triangle.

Traded Toronto:	GOT
USOTC:	GOTRF
Price:	US\$0.29
Shares outstanding:	38,056,665
Market Cap:	US\$11 million
Fully diluted shares:	72,755,207
Management/Team ownership:	~15%
Crescat Capital:	11.4%
Progress Rating:	A-4
Phone:	1-416-488-2887 (222)
Website:	https://goliathresourcesltd.com/

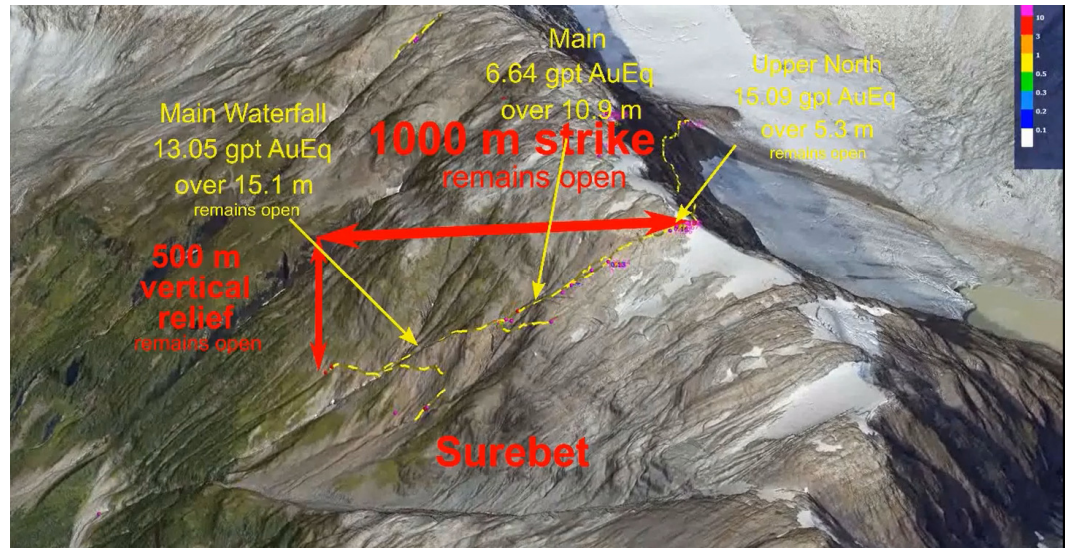
In contrast to Osino Resources, which is a rather low-risk exploration stock in the hands of solid mining professionals, Goliath Resources Ltd. brings with it a higher degree of risk but also in my view massively greater upside potential, especially if the stock is purchased at or around its current price. The company's Golddigger Project is a new high-grade polymetallic discovery made possible by receding ice caps in this B.C. Golden Triangle location and by some professional rock climbers who have scaled some unbelievably difficult landscape to gather channel samples. What has been discovered are high-grade gold, silver, and copper values. If those surface values hold up at depth and are continuous throughout the very substantial host structure the company's Golddigger Project should be another major polymetallic deposit that Dr. Quinton Hennigh has gotten involved with as a technical advisor. It will join recent and ongoing success stories for Eskay Mining and Eloro Resources. By the way, I have scheduled a video interview with Dr. Hennigh next Monday that should be available before next week's hotline. Check in here, <https://jaytaylormedia.com/videos/>, or on my YouTube channel, <https://www.youtube.com/channel/UCXcq-qJrGjfXIMwcJ9jdmIw>, through the week. In any event, I should have it available by next weekend's report.



The Golddigger Gold-Silver-Copper Deposit

Goliath has an option to acquire 100% of the Golddigger property that covers 23,858.51 hectares (59,646 acres). It is located on tide water 30 kilometers south east of Stewart BC in the Golden Triangle and only 7km West of the Dolly Varden Mine access road providing for cost effective exploration.

The newly discovered **Surebet Zone** is located ~8 kilometers S.W. of **Fury Gold Mines' Homestake Ridge** property, a high-grade gold-silver resource estimate (M&I) that contains 982,700 oz of gold @ 4.99 g/t gold and 19,600,000 oz of silver @ 97.7 g/t silver, with drill intercepts of up to 73 meters of 21 g/t gold and 12 g/t silver (source – Auryn Resources' PEA & Website).



The Surebet Zone is characterized by a series of NW-SE trending structures that occur within a package of Hazelton group sediments underlain by Hazelton volcanics and are within 2km of the Red Line. Lidar imagery, drone imagery, and field observations have identified several additional paralleling structures within a 4 square km area. Geochemical analyses has confirmed high-grade gold-silver polymetallic mineralization within these structures.

Mineralization within the Surebet Zone consists of structurally controlled massive, semi-massive, and disseminated sulphides containing Galena, Sphalerite and Pyrite. These lenses occur within broad alteration halos of silica flooded sediments which also contain polymetallic mineralization up to 43.5 meters wide.

The Golddigger Property lies within the Stikine Volcanic Arc, including the Eskay Rift and Red Line. Thus far the new Surebet Zone discovery has 1000 meters of strike exposed at surface and 500 meters of vertical relief with 1000 meters of inferred down dip extent, it remains open in both directions. Channel sampling along strike tested a good portion of the exposed shear zone/vein that averaged 10.66 g/t AuEq with an average width of 9.33 meters.

The exploration target at this point in time measures 4 sq. kilometers that host multiple NW-SE trending structures that occur within the Hazelton Group sediments underlain by the Hazelton volcanics. This is a highly prolific area in the Golden Triangle. The project is located 8 kilometers from Fury Gold Mines' Homestake Ridge Project, which hosts ~1 million ounces of gold from material averaging 4.99 g/t and 19.6 million ounces of silver from material grading 97.7 g/t. The following table shows channel samples from the Waterfall Zone, Main Waterfall Zone, and the Upper Main Waterfall Zone. Next summer the company will begin an ambitious drill program. If, as I expect, drill results reveal similar values in the third dimension, given the scale of the structures to be explored, I think the markets are likely to

CHANNEL SAMPLES HIGHLIGHTS

Location	Sample type	Interval (m)	Au (g/t)	Ag (g/t)	Cu (\$)	Pb (\$)	Zn (\$)	AuEq (g/t)
Waterfall zone								
Main Waterfall	channel	15.1	7.64	382.00	0.04	0.83	0.52	13.05
including	channel	8	13.82	614.15	0.06	1.11	0.62	22.35
including	channel	6	17.96	676.53	0.07	1.20	0.64	27.34
Upper Main Waterfall	channel	3.00	2.84	263.62	0.03	0.41	0.57	6.61

(2) AuEq metal values are calculated using Au \$1,831.40 (U.S.) per ounce, Ag \$23.44 (U.S.) per ounce, Cu \$3.25 (U.S.) per pound, Pb 90 U.S. cents per pound and Zn \$1.236 (U.S.) per pound. All values are reported in U.S. dollars and do not consider metal recoveries.

treat these shares with considerable excitement.

Management

Roger Rosmus, MBA -Founder, CEO & Director- Mr. Rosmus is the President and co-founder of Aberdeen Gould Advisory Services Ltd. that provides corporate advice encompassing strategic and operational strategies to private and public companies in multiple sectors. Mr. Rosmus has over 25 years of investment banking experience in the public sector through Aberdeen Gould Capital Markets a prior Exempt Market Dealer (EMD) and private sector acting as lead on many mergers, acquisitions and corporate financings. He was the President and founder of Aberdeen Gould Inc. where he successfully completed over 30 M&A transactions. Mr. Rosmus has owned and operated several businesses in a wide variety of industries. He holds an MBA from The University of Western Ontario – Richard Ivey School of Business.

Graham C. Warren, CPA, CMA- Chief Financial Officer, Corporate Secretary; Director - Mr. Warren is a Senior Financial Executive with over 30 years of experience in the mining, oil and gas, environmental, biotech, service and tech sectors both domestically and internationally. He has been involved in numerous financings and M&A transactions for both private and public companies and has guided several companies through the going public process. Mr. Warren has served as CFO and/or Director of numerous public companies and is currently the CFO of Pangolin Diamonds Corp. and a reporting issuer Arehada Mining Limited. He is a past director of Changfeng Energy Inc., Cordoba Minerals Corp., Exile Resources Inc., Active Control Technology and Hanfeng Evergreen Inc. Mr. Warren has had extensive involvement in all facets of organizations including finance, human resources, sales, marketing and operations and has guided boards in their corporate governance obligations.

Board of Directors - Roger Rosmus, MBA President & Chief Executive Officer, Director –(See above)

Graham C. Warren, CPA, CMA Chief Financial Officer & Corporate Secretary, Director –(See above)

Wayne Isaacs Director (Independent) - Mr. Isaacs has a 30 year career on Bay Street specializing in the resource sector both as a corporate executive of resource companies and as an investment banker. This extensive experience has allowed him to successfully seek out and engage and acquire significant resource assets and financing to support exploration, development and mining activities for his operating and investee companies. Mr. Isaacs has been involved as principal in 30 listed companies and has served as a director and / or senior officer of over 35 listed companies. He was the President and Director of Forsys Metals Corp. from 2003 to 2007, a TSX listed company with uranium properties in Namibia, Africa which he managed from start up to in excess of \$750 million in market capitalization raising over \$70 million to advanced its uranium property from the exploration stage to the production decision stage. Mr. Isaacs is currently a Director of AM Resources Corp. (TSX.V: AMR), a mining company engaged in the exploration of coal, hydrocarbons and gold mining sites located in Colombia. He is a graduate of the University of Western Ontario and has held numerous securities certifications and licenses.

Jean Lafleur, B.Sc., M.Sc. Geology, P.Geo Director (Independent) - Mr. Lafleur is a Geologist with 45 years of experience in Geology and Mineral Exploration nationally in Canada and internationally in the USA, Mexico, Latin America, Ireland and Africa. He has been a C-suite executive for small cap junior exploration companies over the years leading towards successful exploration programs in Quebec. He remains active as a technical, management and financing consultant with junior explorers since the early 200's thru his private geo-consultancy firm. Mr. Lafleur's expertise also spans company and project evaluations, audits and reporting; exploration program planning, execution and reporting, and research; and investment presentations across Canada, the USA and Europe. He obtained B.Sc. and M.Sc. degrees in Geology from the University of Ottawa. Mr. Lafleur was active as an exploration geologist early in his career with trend setters Newmont, Falconbridge, Dome Mines and Placer Dome. He successfully led exploration teams in the search for precious and base metals, nickel and PGE's, uranium and iron; and he brings a proven track record in leadership skills, strategic planning and mineral exploration leading to discovery.

Corporate Advisors

Dr. Quinton Hennigh - Technical Advisor - Dr. Hennigh is an economic geologist with 25 years of exploration experience, mainly gold related. Early in his career, he explored for major mining firms including Homestake Mining Company, Newcrest Mining Ltd and Newmont Mining Corporation. Dr. Hennigh joined the junior mining sector in 2007 and has been involved with a number of Canadian listed gold companies including Gold Canyon Resources where he led

exploration at the Springpole alkaline gold project near Red Lake Ontario, a 5 million ounce gold asset that was recently sold. In 2010, Dr. Hennigh helped start Novo Resources and began assembling its Australian exploration portfolio. Dr. Hennigh obtained a Ph.D. in Geology/Geochemistry from the Colorado School of Mines.

Bill Chornobay *Senior Exploration and Corporate Development Consultant* - Mr. Chornobay a business man with over 30 years experience in negotiations, identifying and acquiring undervalued assets, corporate finance, corporate development, team building, and managing exploration programs in the Americas. He has held Board and Senior Management positions, and has been instrumental in raising over \$150 million dollars in the resource sector. Mr. Chornobay is a leader, team and company builder who has provided the overall corporate vision and building blocks that are required to grow successful companies. He has extensive experience in project generation, acquisition, and management of several successful exploration programs resulting in discovery.

Rein Turna, P.Geo. *Consulting Geologist & QP* - Mr. Rein Turna is a consulting geologist with over 40 years experience in mineral exploration in Canada focused on British Columbia, Ontario, Saskatchewan, Yukon and Northwest Territories. He is a registered professional geologist with the Association of Professional Engineers and Geoscientists of British Columbia since 1993. Mr. Turna has held staff and consulting positions with major and medium mining companies including Placer Dome Inc., Falconbridge Ltd., UMEX Inc., Lac Minerals Ltd. and Osisko Hammond Reef Gold Ltd. He has managed exploration programs for porphyry, volcanogenic massive sulphide, epithermal and other deposit types. Researched and worked on Archean orogenic gold and sedex prospects. Mr. Turna has extensive experience in property assessment as well as supervision of drill projects.

Leon Daniels, Ph.D, BSc., BSc. Honours Geology – *Consulting Geologist* - Dr. Leon Daniels has extensive exploration and production experience that spans over 35 years. He is the published author of numerous research papers relating to diamonds and associated minerals, and the exploration and development of kimberlites in various areas. Dr. Daniels worked for Falconbridge Exploration, Botswana, evaluating the 180 ha crater facies M1 kimberlite. He also discovered the DK4 kimberlite (the only kimberlite in the Orapa kimberlite field not discovered by De Beers, and more recently co-founded African Diamonds Plc (AIM: AFD), which was subsequently acquired by Lucara Diamond Corp. (TSX: LUC), a Lundin Group of companies in 2010, for \$100,000,000. Dr. Leon Daniels is a member of the Australian Institute of Geoscientists.

The Bottom Line

Goliath's Golddigger Project has all the markings of another polymetallic project with the kind of scale that could make it a Tier One precious metals project. If an ambitious drill program this-coming summer shows that surface grades hold up in the third dimension as the grades that were captured via trench samples this past summer—and I see no reason that they won't be true—I believe this is a speculative gold-silver-copper play that has the potential to rise dramatically in value. On Monday of next week, I am scheduled to do a video interview with Dr. Quinton Hennigh, who will help all of you who view the interview capture the potential of this story. I'm unsure when the video will actually be posted; it could be as early as next Tuesday, but by next Saturday I expect to have the interview posted at <https://jaytaylormedia.com/videos/> or on my YouTube channel, <https://www.youtube.com/channel/UCXcq-qJrGjFXIMwcJ9jdmIw>.

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